

Following your investigations and consultation with your spinal surgeon, the possibility of you undergoing a lumbar spinal interbody fusion has been discussed with you. This is an operation where a degenerative intervertebral disc is removed and the space fused (joined) together with a bone graft.

There are five bones (vertebra) in the lumbar spine (lower back). In between each bone is an intervertebral disc. The healthy intervertebral disc acts as both a spacer and a shock absorber and is composed of two parts: a soft gel-like middle (nucleus pulposus) surrounded by a tougher fibrous wall (annulus fibrosus).

The normal spinal column has a central canal (or passage) through which the spinal nerves pass down. At each vertebral level, spinal nerve roots branch out to each side. The solid spinal cord stops at the top of the lumbar spine (lower back) and from this point the nerves to the bottom and legs pass like a horse's tail (the cauda equina) through the lower canal. The spinal cord, nerve roots and cauda equina are surrounded by cerebrospinal fluid (CSF) and are all contained within a membrane, or covering, called the dura mater, rather like the thin layer that covers a boiled egg.

Overhead view of an intervertebral disc (simplified)



A nerve is like an electrical wire. It tells your muscles to move and gives your brain information about various sensations such as pain, temperature, light touch, pressure sensation and position of your leg. Lumbar nerve root pain or radiculopathy (often called sciatica) generally goes below the knee and is felt in the area of the leg that the spinal nerve supplies. Symptoms also associated with sciatica include altered sensation, pins and needles, burning, numbness or even weakness of the muscles in the leg the nerve supplies.

The decision to have a lumbar interbody spinal fusion operation is a very personal one. Patients need to carefully consider the risks and possible complications along with the potential benefits of surgery, as well as consider the full range of alternatives to interbody fusion surgery.

The aim of fusion surgery is to stabilize the painful motion segment and to stop movement at it. The expectation is not to 'cure' the spinal problem but to provide a good percentage improvement and relief of most of the symptoms. This is not necessarily felt immediately but over a period of time (often several months).

The operation – interbody fusion

An interbody fusion operation is where the degenerative intervertebral disc is removed and the space is fused (joined) together using bone graft and a combination of other surgical techniques. Technically, there is a wide variety of surgical procedures that can be performed to fuse the spine, including different cages or spacers (hollow bricks) to insert into the disc space with a bone graft. The approach (way in) to the spine can also vary but in this case will be from the back by transforaminal lumbar interbody fusion (TLIF) or posterior lumbar interbody fusion (PLIF).



Stabilisation techniques

1. Bone graft. This is used to fuse (join) the bones of the spine together in conjunction with other techniques which hold the spine stable while new bone is growing. When it is placed in the spine your new bone will, over time, grow into the bone graft. This is a biological process over 6 -12 months, known as spinal fusion. There are several techniques to get bone graft needed for spinal fusion:

- patient's own bone (autograft bone). The bone which is removed during surgery can be used as a bone graft.
- If more is needed, for the most part, artificial (synthetic) bone is used.

2. Intervertebral fusion cages. This is like a hollow Lego brick which props up the disc space between the two bones (vertebra). It is a tight fit and gives immediate stability. The cage is available in different width, height and depths to fit your spine exactly, it is made from titanium metal. They can be filled with bone graft or artificial bone if required and used in interbody fusion surgery.

Examples of fusion cages



3. Pedicle screw fixation. This is a system of screws and rods which hold the vertebra together and prevents movement at the segment that is being fused, like an internal scaffolding system. Screws are placed into the part of the vertebra called the pedicle, which go directly from the back of the spine to the front, on both sides, above and below the unstable spinal segment. These screws then act as firm anchor points to which rods can be connected. After the bone graft grows and fuses to the spine (after many months), the rods and screws are no longer needed for stability. However, most surgeons do not recommend removing them except in rare cases.



2 Transforaminal lumbar interbody fusion (TLIF)

This is performed through an incision in your back. The muscles are held apart (retracted) on one side to gain access to the bony arch and roof of the spine (lamina). Next, the facet joint, which is directly over the nerve root, is removed on one side to gain access to the disc. The side approached is usually the same as the leg symptoms which might be experienced, if appropriate, as this will enable the surgeon to explore the nerve root at the same time and ensure that there is no pressure on it (decompression). The disc is then removed right back to the bone edge of the vertebral body (end plates). Bone graft is then placed in the space created and/or within the cage and laid between the outer segment of the spine in between the transverse process (inter-transverse region). Your own bone will, over time, grow into the bone graft.



Transforaminal lumbar interbody fusion (TLIF)

X-ray showing TLIF cage in place, side view



3 Posterior lumbar interbody fusion (PLIF)

The spine is approached through an incision in the midline of your back and the muscles are held apart (retracted) to gain access to the bony arch and roof of the spine (lamina). Next, part of the lamina bone and facet joints on both sides, which are directly over the nerve roots, are removed to gain access to the disc. This will also remove any pressure off the nerve roots (decompression). The disc is then removed, right back to the bone edge of the vertebral body (end plates). Bone graft is then placed in the spaces created and/or within the cages placed both sides and laid between the outer segments of the spine in between the transverse process (inter-transverse region). Your own bone will, over time, grow into the bone graft.

Posterior lumbar interbody fusion (PLIF)



Created front for cage front

X-rays showing PLIF cages in place, side and front views





Risks and complications

- damage to a nerve root. This occurs in less than 1 out of 100 cases of primary surgeries but is much more common in revision or re-do surgeries, where injury can occur in up to 10 out of 100 cases. If this happens, you may get weakness in the muscles supplied by that particular nerve root and / or numbness, tingling or hypersensitivity in the area of skin it supplies.
- tearing of the outer lining or covering which surrounds the nerve roots (dura). This is reported in fewer than 5 out of 100 cases. It may occur because of the bone being stuck to the lining and tearing it as the bone is lifted off. Again, it is much more common in re-do surgery. Usually the hole or tear in the dura is repaired with stitches, a patch or a special glue. If the puncture or hole re-opens then you may get CSF (cerebrospinal fluid) leaking from the wound, headaches or, very rarely, meningitis. Although rare, the problems of leakage can persist. This could result in you having to return to theatre to enable the surgeon to revise the repair of the dura but the risk of a second operation being required within a few days or weeks is less than 0.05%.
- neuropathic pain (nerve pain) as a result of scarring around the nerve root.
- problems with positioning during the operation which might include: pressure problems and discomfort to skin and breast tissue and nerve injuries and eye complications including, very rarely, blindness.

Special gel mattresses and operating tables are used to minimise this.

- infection. Superficial wound infections may occur in up to 4 out of 100 cases. These are often easily treated with a course of antibiotics. Deep wound infections may occur in fewer than 1 out of 100 cases. These can be more difficult to treat with antibiotics alone and sometimes patients require more surgery to clean out the infected tissue. This risk may increase for people who have diabetes, impaired immune systems or are taking steroids.
- blood clots (thromboses) in the deep veins of the legs (DVT) or lungs (PE). These occur when the blood in the large veins of the leg forms blood clots which may cause the leg to swell and become painful and warm to the touch. Although rare, if not treated this could be a fatal condition if the blood clot travels from the leg to the lungs, cutting off the blood supply to a portion of the lung. It is reported as happening in fewer than 1 out of 700 cases. There are many ways to reduce the risk of a blood clot forming. The most effective is to get moving as soon as possible after your operation. Walk regularly as soon as you can, both in hospital and when you return home. Perform the leg exercises as shown to you by the physiotherapist, wear your anti-embolic stockings/leg pumps as directed and keep well hydrated by drinking plenty of water. You may be advised to stop taking any medication which contains the hormone oestrogen (like the combined contraceptive or HRT) four weeks before surgery, as taking this during spinal surgery can increase

bleeding. Surgeons try to minimise bleeding by using devices like diathermy, a technique which passes an electrical current into the wound to cause bleeding vessels to clot. You must however, inform your consultant if you are taking tablets used to 'thin the blood', such as warfarin, aspirin, rivaroxaban or clopidogrel. It is likely you will need to stop taking them before your operation as they increase the risk of bleeding. If your operation is scheduled with only a week's notice, please check with your consultant or pre-assessment nurse what drugs need to be stopped to prevent your surgery being delayed.

- difficulty with screw placement or screw breakage during surgery. Incorrect positioning of screws can occur in 2 out of 100 cases and could cause injury to the nerves. Breakages of the screw or rods can also happen, occasionally several months after surgery.
- bone graft non-union or lack of solid fusion (pseudoarthrosis). This can occur in up to 5 out of 100 cases. See page 13 for factors which can affect fusion.
- cage / Implant movement can occur in up to 2 out of 100 cases, with 1 out of 100 requiring re-operation. In extremely rare cases, cage movement can cause severe damage and cauda equina syndrome or spinal cord damage (paralysis, bladder or bowel incontinence).
- although rare, the surgery may make your symptoms worse than before.
- ongoing pain. Fusion surgery is a complex procedure and not all patients get pain relief.

There are also very rare but serious complications that in extreme circumstances might include:

- damage to the spinal cord or cauda equina resulting in paralysis (the loss of use of the legs, loss of sensation and loss of control of the bladder and bowel). This can occur through bleeding into the spinal canal after surgery (a haematoma). If an event of this nature were to occur, every effort would be made to reverse the situation by returning to theatre to wash out the haematoma. Sometimes, however, paralysis can occur as a result of damage or reduction of the blood supply to the nerves or spinal cord and this is, unfortunately, not reversible;
- stroke, heart attack or other medical or anaesthetic problems;
- and extremely rarely, death; as a result of damage to major blood vessels or vital organs at the front of the spine, which is reported as happening in 1 out of 10,000 cases;
- general anaesthetic fatal complications which have been reported in 1 out of 250,000 cases.

Factors which may affect spinal fusion and your recovery

There are several factors that can negatively impact on a solid

fusion following surgery, including:

- smoking
- diabetes or chronic illness
- obesity
- malnutrition
- osteoporosis
- post-surgery activities (see note on recreational activities)
- long-term (chronic) steroid use.

Of all these factors, the one that can compromise fusion rate the most is smoking. Nicotine has been shown to be a bone toxin which inhibits the ability of the bone-growing cells in the body (osteoblasts) to grow bone therefore, **risk of your implant** failing is greater. Patients should make a concerted effort to allow their body the best chance for their bone to heal by not smoking, ideally 2 – 3 months before the operation. Your surgery may be delayed if you have not stopped smoking (or taking nicotine in another form)

What to expect after surgery and going home

Immediately after the operation you will be taken on your bed to the recovery ward where nurses will regularly monitor your blood pressure and pulse. Oxygen will be given to you through a facemask for a short period to help you recover from the anaesthetic. You will have an intravenous drip until you can drink adequately.

A drain (tube) may be placed near the surgical incision if there has been significant bleeding during the operation. This removes any excess blood or fluid collecting under the wound. The drain will be removed when the drainage has stopped, usually the next day after surgery.

It is very normal to experience some level of discomfort or back and leg pain after the surgery. The nursing and medical staff will help you to control this with appropriate medication. The symptoms in your legs may fluctuate due to increased swelling around the nerves. As the nerves become less irritated and swollen, your leg pain should settle. This can take eight weeks, or longer. Normal feeling and strength in your legs is likely to take a lot longer and is likely to improve slowly over the next year or so. It is important not to suddenly stop taking certain pain relief medication such as morphine, or neuropathic medication (gabapentin, pregabalin or amitriptyline). It will be necessary to gradually 'wean' yourself off these medications – your GP can advise you if necessary.

The ward physiotherapist will visit you after the operation to teach you exercises and will show you the correct way to move safely. Once you are confident and independently mobile, you will be encouraged to practise climbing stairs with the physiotherapist (if you have them at home). Once stable, you will be allowed home, usually 2– 4 days after surgery.

Recreational activities

It is important to keep mobile after surgery. You will find you get stiff if sitting for longer than about 20 minutes, so get up and walk about regularly. Walking outside is fine but again, increase your walking distances gradually. Walking will promote healthy circulation and aids the healing process. You will be advised to avoid lifting anything heavy, certainly for the first few weeks but maybe as long as three months after your operation.

Please check with your consultant and physiotherapist when you can resume specific activities, such as swimming or golf, as the advice could range from between six weeks to three months. A graduated return to sport is then advisable.

- Sexual activities: There are no set rules or timing about when its right to commence sexual activities other than when it feels ok to you- treat it like another physical activity and build up gradually.
- Flying: your surgeon may advise you to avoid flying for six weeks (and long-haul flights for up to three months), because of the increased risk of deep vein thrombosis after surgery

Work

Returning to work is dependent on both your recovery and your job. Most people are off work for an initial four weeks but if you are in a strenuous job you may need up to six weeks. It is always sensible to discuss with your work if you can return on 'light duties' and reduced hours at first. **Please arrange for a friend or relative to collect you by 11am** as driving yourself or taking public transport is not advised in the initial stages of recovery.

Wound care

Skin wound closure depends on your surgeon's preference, your surgeon at Wessex Nuffield Hospital generally uses absorbable sutures and skin glue. Your ward nurse will give you specific instructions regarding your wound aftercare.

• your wound will have the appearance of a dry scab and should be treated accordingly. You should not rub, scratch or pick at the wound. Doing so may compromise the integrity of the wound closure. The adhesive will flake off as the initial wound healing takes place.

• you should keep your wound clean and dry. Light showering is permitted. Please avoid baths and immersion in water for 2 weeks until your wound is healed.

• do not apply barrier creams, petroleum jelly or mineral oils to your wound as this, too, may compromise the integrity of the wound closure.

• keep your wound protected from injury during the healing period.

• the glue skin adhesive will naturally slough off completely between 10-14 days after the procedure. By this time, your wound should be sufficiently healed Please contact your GP and Wessex Nuffield Hospital if you think your wound might be infected. Symptoms could include:

- \Rightarrow redness around the wound
- \Rightarrow wound leakage
- \Rightarrow a high temperature.

Once the wound has healed and if the scar is sensitive to touch, you can start to massage around the scar using a non-perfumed cream or oil to encourage normal sensation and healing.

Driving

Normally you will be advised to avoid driving for at least 4-6 weeks depending on your recovery. If you have no altered sensation or weakness in your legs at that point, then you may resume driving if you feel safe to do so but you must be confident to do an emergency stop. It is also recommended to let your insurance company know that you have had spinal surgery. It is advisable not to travel for long distances initially (no longer than 20 minutes) without taking a break to 'stretch your legs'. Gradually increase your sitting tolerance over 4 - 8 weeks.

There will be nothing to stop you doing computer / office work at an earlier date provided you can keep moving about. The hospital can issue you with a fitness to work (sick note) certificate or you may ask your GP.

Follow-up

You will be given follow-up after your surgery; this is normally after 2 weeks with the Physiotherapist and 6 weeks with your Consultant. If required, your ward Nurse will make a wound review appointment for you at 2 weeks post-operatively.



What is the British Spine Registry (BSR)?

The British Spine Registry aims to collect information about spinal surgery across the UK. This will help us to find out which spinal operations are the most effective and in which patients they work best. This should improve patient care in the future.

The Registry will enable patient outcomes to be assessed using questionnaires. These will allow surgeons to see how much improvement there has been from treatment.

This has worked for hip and knee joint replacements through the National Joint Registry. We need your help to improve spinal surgery in the UK.

What data is collected?

Your personal details allow the BSR to link you to the surgery you have had. They also allow us to link together all the questionnaires you complete. If you need any further spinal surgery in the future, details of previous operations will be available to your surgeon.

Personal details needed by the BSR are your name, gender, date of birth, address, email address and NHS number.

Your personal details are treated as confidential at all times and will be kept secure. This data is controlled by the British Association of Spine Surgeons (BASS) and held outside the NHS. Personal details will be removed before any data analysis is performed, retaining only age and gender. Your personal data and email address will not be available to anyone outside BASS and its secure IT provider. Anonymised data may be released to approved organisations for approved purposes, but a signed agreement will restrict what they can do with the data so patient confidentiality is protected.

Your personal data is very important, as this will allow us to link details of your diagnosis and surgery with any problems or complications after surgery. You may also be asked to complete questionnaires before and after surgery to work out how successful the surgery has been. This will only be possible if we can connect you to the questionnaires through your personal details.

Do I have to give consent?

No, your participation in the BSR is voluntary and whether you consent or not, your medical care will be the same. Your personal details cannot be kept without your consent. This will be obtained either by asking you to physically sign a consent form or electronically sign one through an email link to a questionnaire or at a questionnaire kiosk in the outpatient clinic. You can withdraw your consent at any time or request access to your data by:

- going to the patient section of the BSR website at www.britishspineregistry.com; or
- writing to us at the BSR centre (see address on next page).
 Please state if you are happy for us to keep existing data but do not want to be contacted, or whether you want your data to be anonymised (so it cannot be identified).

Research

Your consent will allow the BSR to examine details of your diagnosis, surgical procedure, any complications, your outcome after surgery and your questionnaires. These are known as 'service evaluations' or 'audits'.

Operation and patient information, including questionnaires in the BSR, may be used for medical research. The purpose of this research is to improve our understanding and treatment of spinal problems. The majority of our research uses only anonymised information which means it is impossible to identify individuals. From time to time, researchers may wish to gather additional information. In these cases we would seek your approval before disclosing your contact details. You do not have to take part in any research study you are invited to take part in and saying no does not affect the care you receive. All studies using data from the Registry will be recorded on the BSR website at www.britishspineregistry.com

Further information

The BSR website at www.britishspineregistry.com contains more information, including details of any studies and any information obtained through the Registry data. To contact the BSR, write to:

The British Spine Registry

Amplitude Clinical Services, 2nd Floor, Orchard House, Victoria Square, Droitwich. Worcestershire. WR9 8QT

If you have any questions regarding the information in this booklet and would like to discuss them with the Spinal Lead Nurse, please contact the Wessex Hospital on 02380-266377 or your Consultant via their Secretary.

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